



|            |     |        |        |    |      |
|------------|-----|--------|--------|----|------|
| 21         | 60% | 23     | 30%    | 22 | 23   |
|            |     | 80%    | 42%    |    |      |
| &          |     |        |        |    |      |
| 22         | 23  | 10.04% | 14.82% |    |      |
|            |     | 23     |        |    | 3    |
| 52%        | 9%  | 22     | 23     |    |      |
|            | 80% | 42%    |        |    |      |
| 22 23 24Q1 |     |        |        |    |      |
| 24Q2-Q4    |     |        |        |    |      |
| 2023       |     |        |        |    |      |
| PM2.5      | CO2 | 36.72% |        |    | 2023 |
|            |     |        |        | 14 | 24Q1 |
|            |     | 37.56% |        |    |      |
| UL         |     | UL     |        |    |      |
|            | AIM |        |        |    |      |

WIFI  
CO2

PM2.5 CO2 /VOC

PM2.5

|          | 2021    | 2022    | 2023   | 2024E   | 2025E   |
|----------|---------|---------|--------|---------|---------|
| ( )      | 547.47  | 602.44  | 691.70 | 1014.24 | 1500.52 |
| YoY(%)   | 77.80%  | 10.04%  | 14.82% | 46.63%  | 47.95%  |
| ( )      | 179.68  | 145.46  | 132.69 | 190.06  | 288.27  |
| YoY(%)   | 112.70% | -19.04% | -8.78% | 43.23%  | 51.67%  |
| (%)      | 50.93%  | 44.24%  | 45.14% | 44.81%  | 44.95%  |
| (%)      | 33.15%  | 24.35%  | 19.53% | 18.97%  | 19.44%  |
| ROE(%)   | 21.68%  | 16.39%  | 13.80% | 17.83%  | 23.54%  |
| EPS( / ) | 2.57    | 2.08    | 1.90   | 2.72    | 4.12    |
| P/E( )   | 16.94   | 20.92   | 22.94  | 16.01   | 10.56   |
| P/B( )   | 3.67    | 3.43    | 3.17   | 2.85    | 2.49    |

*iFinD*



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|      |   |      |   |      |
|------|---|------|---|------|
|      |   | 2016 |   |      |
|      |   | 2016 |   |      |
| 2017 |   |      | 3 | 2020 |
|      |   |      |   |      |
|      | 5 |      |   |      |

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