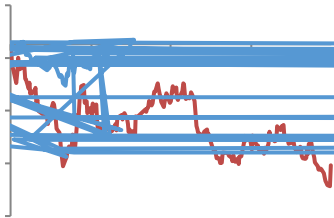


77.00
123.80/67.90
70
22
30.79
54
17
300



	2023		2023	2.88
+14.11%		0.72	+1.33%	
0.69	+3.7%	2023	Q2	1.48
+25.81%	+5.62%		0.33	+18.65%
-14.97%		0.32	+21.11%	-14.68%

2023H1		Q2
+25.81%	1	
85.18%		700
		25.60%
		2
		71.91%

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2023H1		2023	H1	Q2
1				7.46%
+1.36pct	Q2	8.03%	+0.92pct	+1.17pct
2	2023	H1	10.26%	+0.66pct
Q2	10.64%	+0.05pct	+0.79pct	

1. (688665)
2023-04-22

2. (688665)
2023-04-05

	2023	H1	Q2	3
+0.53pct		+1.63pct		6.24%
	H1	4.3%	-0.61pct	
	21	22		
	22			13.96

1 _____
CO2

PM2.5

2 _____

" 1+4"

23

1 _____

100-300

2 _____

5



%

%

%

ROE %

P/E

P/B

EV/EBITDA

wind

:				:			
2022A	2023E	2024E	2025E	2022A	2023E	2024E	2025E
816	892	1225	1821	602	776	1189	1832
428	398	492	677	336	442	667	1020
174	188	283	470	4	6	9	13
3	2	3	5				

