

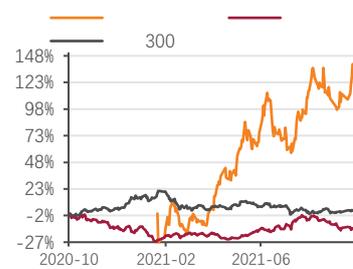
		/
6		164.52
A	()	70.00
A	()	15.04
A	()	11,516.40
A	()	2,474.54
	()	11.03
	(%)	20.45
	/ ()	166.00/46.50

SAC S1110517030002
tanghaiqing@tfzq.com

SAC S1110517090004
wangyihong@tfzq.com

SAC S1110519050003
lilujing@tfzq.com

SAC S1110519050001
jiangjiacun@tfzq.com



1 - ;
2021-10-11
2 - ;
2021-08-17
3 - ;
2021-08-13

()	233.25	307.91	562.03	877.30	1,299.48
(%)	98.45	32.00	82.53	56.09	48.12
EBITDA()	87.63	117.22	199.66	297.34	429.79
()	64.95	84.47	173.63	260.08	373.77
(%)	487.89	30.06	105.54	49.78	43.71
EPS(/)	0.93	1.21	2.48	3.72	5.34
(P/E)	177.31	136.33	66.33	44.28	30.81
(P/B)	73.64	51.95	13.84	10.96	8.56
(P/S)	49.37	37.40	20.49	13.13	8.86
EV/EBITDA	0.00	0.00	55.40	36.70	25.46

wind

29.84	77.22	465.02	606.97	577.86						
59.11	104.34	182.94	190.68	362.73	119.18	162.70	275.23	435.43	649.75	
2.60	3.42	10.50	8.90	19.72	2.12	2.46	5.21	7.70	11.28	
77.12	87.35	212.85	241.54	461.03	18.69	20.80	32.88	54.39	84.47	
6.41	7.44	9.83	6.09	13.75	13.29	13.82	20.80	35.09	51.98	
					19.60	19.90	35.97	57.02	84.47	
0.00	0.00	0.00	0.00	0.00	0.24	0.91	(1.73)	(3.57)	(3.97)	
46.65	48.56	69.13	109.74	149.37	(1.97)	(2.31)	(3.00)	(2.65)	(2.83)	
0.00	0.29	36.17	69.70	71.82	0.00	0.00	0.00	0.00	0.00	
5.46	5.29	5.13	4.96	4.79	0.04	0.00	1.00	1.00	1.00	
11.57	18.68	15.23	13.87	12.90	(9.74)	(10.98)	(2.00)	(2.00)	(2.00)	
					1.19	0.01	0.60	0.30	0.30	
0.00	15.00	10.00	10.00	10.00	0.01	3.81	0.00	0.00	0.00	
33.02	58.61	80.84	136.77	203.19						
44.96	48.79	70.61	50.20	111.92	9.13	12.59	24.79	36.90	53.20	
0.00	5.60	9.80	3.00	3.00	(1.09)	(0.25)	(0.14)	(1.80)	(1.33)	
0.00	0.00	0.00	0.00	0.00						
2.14	0.92	1.78	1.61	1.44	0.93	1.21	2.48	3.72	5.34	
2.25	2.00	1.87	0.10	(1.20)						
52.50	52.50	70.00	70.00	70.00						
43.31	44.11	483.81	483.81	483.81	98.45%	32.00%	82.53%	56.09%	48.12%	
103.90	169.18	761.88	980.77	1,275.62	553.64%	40.11%	96.49%	49.16%	44.24%	
(43.31)	(44.11)	(483.81)	(483.81)	(483.81)	487.89%	30.06%	105.54%	49.78%	43.71%	
					48.91%	47.16%	51.03%	50.37%	50.00%	
					27.84%	27.44%	30.89%	29.65%	28.76%	
					ROE	41.53%	38.11%	20.87%	24.75%	27.78%
					ROIC	64.87%	69.42%	115.26%	67.56%	82.33%
63.86	84.22	173.63	260.08	373.77	33.56%	36.56%	17.19%	16.09%	19.69%	
6.52	7.91	3.71	6.03	8.42	-12.51%	-25.14%	-52.92%	-56.07%	-41.79%	
1.36	1.81	(1.73)	(3.57)	(3.97)	2.25	2.29	5.46	5.35	4.41	
(0.04)	0.00	(1.00)	(1.00)	(1.00)	1.26	1.57	4.14	4.13	3.00	
(18.70)	(8.46)	(168.76)	4.78	(279.34)						
(5.51)	(11.49)	(0.14)	(1.80)	(1.33)	4.97	3.77	3.91	4.70	4.70	
					3.80	3.74	3.74	3.86	3.70	
9.12	10.03	59.15	80.16	50.18	1.16	1.04	0.83	0.78	0.89	
0.00	0.00	0.00	0.00	0.00						
(21.05)	(28.01)	(118.15)	(159.16)	(99.18)	0.93	1.21	2.48	3.72	5.34	
					0.68	1.06	0.08	3.78	1.38	
10.00	21.00	23.77	17.79	16.05	2.23	3.17	11.88	15.01	19.22	
12.94	(0.11)	458.93	3.57	3.97						
(46.99)	(30.60)	(41.62)	(64.93)	(96.68)	177.31	136.33	66.33	44.28	30.81	
					73.64	51.95	13.84	10.96	8.56	
0.00	0.00	0.00	0.00	0.00	EV/EBITDA	0.00	0.00	55.40	36.70	25.46
					EV/EBIT	0.00	0.00	56.45	37.46	25.96

